

TRUST DEED VARIATION ORDER FORM

Client Name: _____

DATE: _____

CONTACT PERSON: _____

PHONE: _____

Email: _____

FAX: _____

Australian Shelf Companies Pty Ltd act only as agents in the provision of Trust Deeds. Each individual Deed is prepared by the solicitors whose name appears on the cover sheet. Individual or professional firms ordering a Trust Deed should satisfy themselves that the Deed meets their requirements. Please contact the relevant state OSR regarding any duty payable on the changes to the trust deed.

TYPE OF TRUST – DISCRETIONARY UNIT SMSF OTHER

PLEASE PROVIDE A COPY OF THE EXECUTED TRUST DEED

Name of Trust _____

NEW TRUST NAME _____

CHANGE OF TRUSTEE/BENEFICIARY – We suggest you seek professional advice before changing beneficiaries

TRUSTEE/Beneficiary - REMOVE

Trustee/Beneficiary _____

Address _____

TRUSTEE/Beneficiary - APPOINT

Trustee/ Beneficiary _____

Address _____

If the Trustee is a company please give the full names of the directors

1. _____

2. _____

3. _____

4. _____

UNIT TRUST (Transfer of Units)

Name 1 _____

Address _____

Name 2 _____

Address _____

SMSF (update the deed)

OTHER CHANGES (Please list below)